

OPEN  
MOBILITY.  
FOR ALL.



\*minority stake

**BROKERS CONSENSUS**  
17/10/2019

# BROKERS CONSENSUS

in € m	2019e						2020e						2021e					
	Excluding Fox-Rent			Including Fox-Rent			Excluding Fox-Rent			Including Fox-Rent			Excluding Fox-Rent			Including Fox-Rent		
	Median	Average	# Analysts	Median	Average	# Analysts	Median	Average	# Analysts	Median	Average	# Analysts	Median	Average	# Analysts	Median	Average	# Analysts
Revenue	3 014	3 022	8	3 015	3 015	2	3 131	3 138	8	3 372	3 372	2	3 250	3 248	6	3 468	3 468	2
Adj. corp. EBITDA <sup>1</sup> (incl. Urban Mobility)	342	344	8	343	343	2	379	378	8	399	399	2	405	399	6	442	442	2
Reported net income <sup>1</sup>	97	98	6	87	87	2	127	129	6	121	121	2	182	177	4	196	196	2
Corp. net debt <sup>1</sup>	817	805	8	961	961	2	789	787	8	920	920	2	685	654	5	815	815	2